HELIX INTEGRATION
Installer instruction sheets · November 2026
Wentzville, Missouri · helixintegrate.com

SHEET 6 OF 6

Room & Device Intake

Customer form: rooms, devices, and how each one connects

Fill this out before we program your Helix system. Use **one page per room**. For every device, tell us how many you have, what it is, **how it communicates**, the brand and model, and whether a light is a dimmer. Remote setup is based on up to **six rooms**. If your house has more, use the extra blank page and we will go over it.

About your home

YOUR NAME

DATE

INTERNET PROVIDER

ROUTER BRAND AND MODEL

WI-FI NAME (SSID ONLY)

Do not write the Wi-Fi password, any PIN, or a camera link on this sheet. We will ask for those securely.

Rooms and existing hubs

HOW MANY ROOMS ARE IN THE HOUSE?

Remote setup is based on up to six rooms. Write the real count even if it is more.

EXISTING HUBS OR APPS (TICK ALL THAT APPLY)

☐ Hue bridge ☐ SmartThings ☐ HomeKit / Apple Home
☐ Amazon Alexa ☐ Google Home
☐ Smart Life / Tuya only ☐ Shelly ☐ Other

IF OTHER, WRITE THE NAME

How to tell how it connects

1. Look on the device, the box, or the wall plate for a **Wi-Fi**, **Zigbee**, or **Z-Wave** logo.
2. If you set it up in a phone app over your home Wi-Fi (Smart Life, Kasa, Shelly, and similar) and there is no extra hub, it is usually **Wi-Fi**.
3. If it joined a hub or bridge first (Hue, SmartThings, an Aqara hub, a Zigbee or Z-Wave stick), it is usually **Zigbee** or **Z-Wave**. Check that hub's app.
4. A common light switch with no radio, or a thermostat on furnace cable only, is **Wired**.
5. If you are not sure, tick **Don't know**. We can sort it out.

Where to find brand and model. On the label on the back or side, or behind the switch plate (turn the breaker off first). Or in the phone app under the device's settings / device info, or on the original box.

Type column — use one of these words: light/switch · dimmer · outlet/plug · thermostat/AC · fan · shade · lock · garage · camera · doorbell · sensor (door/window/motion/leak) · siren · speaker/TV · irrigation · other.

Worked example (also at the top of every room page). Living Room: **2** ceiling **lights**, **Zigbee**, brand **Aqara**, model **LED Bulb T1 (example)**, **dimmer yes**, app **Aqara / Apple Home**. Generic demo data — not a real house.

Room 1 of 6

ROOM NAME _____ **FLOOR** _____ **WALL TABLET IN THIS ROOM?** ☐ Yes ☐ No

Type: light/switch · dimmer · outlet/plug · thermostat/AC · fan · shade · lock · garage · camera · doorbell · sensor (door/window/motion/leak) · siren · speaker/TV · irrigation · other.

Qty	Type	How it connects (tick one)	Brand	Model	Dimmer	App it uses now	Notes
EXAMPLE 2	*light/switch*	☐ *Wi-Fi* ☐ *Zigbee ✓* ☐ *Z-Wave* ☐ *Wired* ☐ *Bluetooth* ☐ *Don't know*	*Aqara*	*LED Bulb T1 (example)*	☐ *Y ✓* ☐ *N*	*Aqara / Apple Home*	*Ceiling lights over the sofa — example only*
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		

Room 1. Tick how each device connects. Example row is a pattern only — generic demo data, not a real house. Apps you might already use: Smart Life/Tuya, Shelly, Hue, Kasa, Aqara, HomeKit, SmartThings, ecobee, other. Do not write passwords.

Room 2 of 6

ROOM NAME _____ **FLOOR** _____ **WALL TABLET IN THIS ROOM?** ☐ Yes ☐ No

Type: light/switch · dimmer · outlet/plug · thermostat/AC · fan · shade · lock · garage · camera · doorbell · sensor (door/window/motion/leak) · siren · speaker/TV · irrigation · other.

Qty	Type	How it connects (tick one)	Brand	Model	Dimmer	App it uses now	Notes
EXAMPLE *2*	*light/switch*	☐ *Wi-Fi* ☐ *Zigbee ✓* ☐ *Z-Wave* ☐ *Wired* ☐ *Bluetooth* ☐ *Don't know*	*Aqara*	*LED Bulb T1 (example)*	☐ *Y ✓* ☐ *N*	*Aqara / Apple Home*	*Ceiling lights over the sofa — example only*
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		

Room 2. Tick how each device connects. Example row is a pattern only — generic demo data, not a real house. Apps you might already use: Smart Life/Tuya, Shelly, Hue, Kasa, Aqara, HomeKit, SmartThings, ecobee, other. Do not write passwords.

Room 3 of 6

ROOM NAME _____ **FLOOR** _____ **WALL TABLET IN THIS ROOM?** ☐ Yes ☐ No

Type: light/switch · dimmer · outlet/plug · thermostat/AC · fan · shade · lock · garage · camera · doorbell · sensor (door/window/motion/leak) · siren · speaker/TV · irrigation · other.

Qty	Type	How it connects (tick one)	Brand	Model	Dimmer	App it uses now	Notes
EXAMPLE *2*	*light/switch*	☐ *Wi-Fi* ☐ *Zigbee ✓* ☐ *Z-Wave* ☐ *Wired* ☐ *Bluetooth* ☐ *Don't know*	*Aqara*	*LED Bulb T1 (example)*	☐ *Y ✓* ☐ *N*	*Aqara / Apple Home*	*Ceiling lights over the sofa — example only*
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		

Room 3. Tick how each device connects. Example row is a pattern only — generic demo data, not a real house. Apps you might already use: Smart Life/Tuya, Shelly, Hue, Kasa, Aqara, HomeKit, SmartThings, ecobee, other. Do not write passwords.

Room 4 of 6

ROOM NAME

FLOOR

WALL TABLET IN THIS ROOM?

☐ Yes ☐ No

Type: light/switch · dimmer · outlet/plug · thermostat/AC · fan · shade · lock · garage · camera · doorbell · sensor (door/window/motion/leak) · siren · speaker/TV · irrigation · other.

Qty	Type	How it connects (tick one)	Brand	Model	Dimmer	App it uses now	Notes
EXAMPLE *2*	*light/switch*	☐ *Wi-Fi* ☐ *Zigbee ✓* ☐ *Z-Wave* ☐ *Wired* ☐ *Bluetooth* ☐ *Don't know*	*Aqara*	*LED Bulb T1 (example)*	☐ *Y ✓* ☐ *N*	*Aqara / Apple Home*	*Ceiling lights over the sofa — example only*
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		

Room 4. Tick how each device connects. Example row is a pattern only — generic demo data, not a real house. Apps you might already use: Smart Life/Tuya, Shelly, Hue, Kasa, Aqara, HomeKit, SmartThings, ecobee, other. Do not write passwords.

Room 5 of 6

ROOM NAME

FLOOR

WALL TABLET IN THIS ROOM?

☐ Yes ☐ No

Type: light/switch · dimmer · outlet/plug · thermostat/AC · fan · shade · lock · garage · camera · doorbell · sensor (door/window/motion/leak) · siren · speaker/TV · irrigation · other.

Qty	Type	How it connects (tick one)	Brand	Model	Dimmer	App it uses now	Notes
EXAMPLE *2*	*light/switch*	☐ *Wi-Fi* ☐ *Zigbee ✓* ☐ *Z-Wave* ☐ *Wired* ☐ *Bluetooth* ☐ *Don't know*	*Aqara*	*LED Bulb T1 (example)*	☐ *Y ✓* ☐ *N*	*Aqara / Apple Home*	*Ceiling lights over the sofa — example only*
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		

Room 5. Tick how each device connects. Example row is a pattern only — generic demo data, not a real house. Apps you might already use: Smart Life/Tuya, Shelly, Hue, Kasa, Aqara, HomeKit, SmartThings, ecobee, other. Do not write passwords.

Room 6 of 6

ROOM NAME _____ **FLOOR** _____ **WALL TABLET IN THIS ROOM?** ☐ Yes ☐ No

Type: light/switch · dimmer · outlet/plug · thermostat/AC · fan · shade · lock · garage · camera · doorbell · sensor (door/window/motion/leak) · siren · speaker/TV · irrigation · other.

Qty	Type	How it connects (tick one)	Brand	Model	Dimmer	App it uses now	Notes
EXAMPLE 2	*light/switch*	☐ *Wi-Fi* ☐ *Zigbee ✓* ☐ *Z-Wave* ☐ *Wired* ☐ *Bluetooth* ☐ *Don't know*	*Aqara*	*LED Bulb T1 (example)*	☐ *Y ✓* ☐ *N*	*Aqara / Apple Home*	*Ceiling lights over the sofa — example only*
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		

Room 6. Tick how each device connects. Example row is a pattern only — generic demo data, not a real house. Apps you might already use: Smart Life/Tuya, Shelly, Hue, Kasa, Aqara, HomeKit, SmartThings, ecobee, other. Do not write passwords.

Extra room (if you have more than six)

ROOM NAME

FLOOR

WALL TABLET IN THIS ROOM?

☐ Yes ☐ No

Type: light/switch · dimmer · outlet/plug · thermostat/AC · fan · shade · lock · garage · camera · doorbell · sensor (door/window/motion/leak) · siren · speaker/TV · irrigation · other.

Qty	Type	How it connects (tick one)	Brand	Model	Dimmer	App it uses now	Notes
EXAMPLE 2	*light/switch*	☐ *Wi-Fi* ☐ *Zigbee ✓* ☐ *Z-Wave* ☐ *Wired* ☐ *Bluetooth* ☐ *Don't know*	*Aqara*	*LED Bulb T1 (example)*	☐ *Y ✓* ☐ *N*	*Aqara / Apple Home*	*Ceiling lights over the sofa — example only*
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		
		☐ Wi-Fi ☐ Zigbee ☐ Z-Wave ☐ Wired ☐ Bluetooth ☐ Don't know			☐ Y ☐ N		

Extra. Tick how each device connects. Example row is a pattern only — generic demo data, not a real house. Apps you might already use: Smart Life/Tuya, Shelly, Hue, Kasa, Aqara, HomeKit, SmartThings, ecobee, other. Do not write passwords.